Academy of Orthopaedic Physical Therapy, APTA, Inc. Grant Program Annual Progress Report Form

Date: April 12, 2021

Name of Investigators: Chad Cook PhD, PT, MBA, FAAOMPT

Name of Grant: "Can an intervention aimed at patient education, engagement, and cognitive restructuring improve functional

outcomes and well-being for patients with rotator cuff related shoulder pain? A Pragmatic Randomized Clinical Trial"

Award Period: 3/22/2018 to 4/30/2020 (Initial award date – date on contract as start date)

Current Year of Award completed: no-cost extension year (3rd)

Progress reports are due no later than 1 year plus 10 days after the initial award date. Failure to submit a timely progress report may result in the termination of your award.

1. Summary of accomplishments in the past year:

During the current reporting period, the COVID-19 pandemic caused a disruption in enrollment secondary to restrictions imposed by the institution. Participants who were enrolled prior to this time were able to continue with study activities without interruption. The study team continued to prioritize activities related to recruitment and enrollment, and maintaining uniform delivery of the study interventions. These activities included:

Study team meetings with physical therapy providers to ensure fidelity of treatment: four hours per month are scheduled for treating physical therapists to meet together to review ongoing study activities, discuss patient progressions with the phased treatment progression, and to review treatment fidelity checklists

Health coach intervention and training to ensure fidelity of PEERC intervention: Health Coach training provided by Dr. Cook which includes a grid of the strategies, skills, goals and objectives for each of the six phone calls.

Study maintenance activities: institutional required administrative tasks, creation/printing of materials, creation and implementation of documentation templates, annual IRB continuing review submitted and approved.

Identification and recruitment of potential subjects: Continued Introduction of the research study to new referring providers and potential recruitment sources.

Enrollment: Total enrollment is currently 43 subjects.

Ongoing activities: Recruitment and enrollment of subjects, medical record review by non-treating clinicians to ensure treatment fidelity, database entry, have initiated and will continue 6 month contact with subjects for final follow up questions.

2. Provide a one-paragraph summary of results or abstract suitable for posting on the Academy website.

Forty three subjects with rotator cuff related shoulder pain have been enrolled in this study which aims to influence patients' expectations of physical therapy outcomes which will have a positive impact on patient satisfaction and function. We have implemented a comprehensive intervention that involves Patient Engagement, Education, and Restructuring of Cognitions (PEERC) that is designed to change expectations. A health coach, who will integrate educational techniques and engagement strategies with home-based cognitive restructuring, will deliver the PEERC intervention as an addition to the pragmatically delivered physical therapy intervention. The outcomes of this group will be compared to a group receiving the same pragmatically delivered physical therapy intervention without the addition of the PEERC protocol. Because enrollment is ongoing, analysis has not yet been performed and therefore no results are available.

3. Attach a list of your publications published or accepted during the past year, or currently being written. Send reprints when available. List presentations made and abstracts accepted for presentation based on this work. Indicate with an asterisk (*) those publications supported by Academy of Orthopaedic Physical Therapy funding.

Enrollment and data collection is ongoing. No publications or abstracts have been submitted during this year. However, the study team has submitted a protocol paper for *Physical Therapy*, which is currently in under review.

Myers, H., Keefe, F., George, S.Z., Kennedy, J., Lake, AD., Martinez, C., Cook, C. The Influence of a Cognitive Behavioral Approach on Changing Patient Expectations in for Conservative Care in Shoulder Pain Treatment: a pragmatic randomized controlled trial. — Under review: *Physical Therapy*.

4. Provide a budget, using the original approved budget. Indicate total funds spent to date per major categories. If there was ≥ 25% deviation (greater or less spent) of use of funds for any of the budget category, please BRIEFLY indicate the rationale. (See example below)

EXPENSE CATEGORY	Budgeted Amount for Year 2	Actual Amount Spent in Year 2	Amount Remaining in Year 2 budget	
Salary	27,427	24,723.54	2,703.46	
Fringe Benefits	6,914	6,503.95	410.05	
Other Expenses	300	196.23	103.77	
Patient Reimbursements	4,699	1,610	3089	
TOTAL	39,340	33,033.72	6,306.28	

5. Objectives for the next year:

Over the next year, the study team aims to:

- 1. Complete enrollment. To do this at an accelerated rate, changes are being made to the recruitment and enrollment procedures, but not to the study design or interventions. These changes include:
 - a. Allowing patients to use an electronic consent platform rather than scheduling in-person consenting.
 - b. Providing a flyer/handout for physicians to distribute to potential subjects that will facilitate recruitment
 - c. Providing a scripted email to be sent to potential subjects who meet study criteria rather than require this be done in person.
 - d. Optimizing scheduling availability for treating therapists
 - e. Utilizing an EMR schedule feature that will allow for the study team to easily identify potential subjects that are scheduled for a PT evaluation.
- 2. Complete Continuing Review. The IRB Continuing Review is due in November 2020.
- 3. Publish Protocol Manuscript. The authors of the manuscript listed above have submitted this manuscript to Physical Therapy. Should publication be declined, the team will next target the journal Archives of Physiotherapy.
- 4. Complete Study Activities. This includes interventions, data collection, data entry, and analysis.
- Submit for publication. The study team will aim for abstract submission in June 2022 and subsequent manuscript submission.

Your Signature

Date

Return to:

Tara Fredrickson, Executive Associate
Academy of Orthopaedic Physical Therapy, APTA, Inc.
2920 East Avenue South, Suite 200
LaCrosse, WI 54601-7202 tfred@orthopt.org